

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI
Contact Person

8888-3000
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC 17-C
Notice of Analysts' Briefing
FORM TYPE

0 5 2 1
Month Day
Annual Meeting

N.A.
Secondary License Type, If Applicable

C F D
Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. April 30, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (632) 8888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	960	960.00
TOTAL	13,277,470,960	Php13,277,470,960.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

This is to notify the Exchange that the Corporation will be holding its Analysts' Briefing, the details of which are as follows:

Date	May 8, 2024 (Wednesday)
Time	4:00 P.M. to 5:30 P.M.
Venue	Via remote communication (Zoom)
Agenda	Q1 2024 Financial and Operating Results Cemex Asian South East Corporation (CASEC) Acquisition

Instead of holding a separate briefing on our CASEC acquisition, we will extend our first-quarter briefing to give our covering analysts a detailed rundown of the acquisition and its implications.

To promote greater transparency and facilitate a more productive discussion, we encourage analysts to submit any questions about the acquisition ahead of time to hlchan@dmcinet.com.

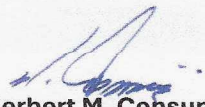
Interested parties are required to register and confirm their attendance on or before May 7, 2024 (Tuesday) via this link: https://zoom.us/webinar/register/WN_54MMzdo4S8av1Zy0IHfpoA

For other inquiries, kindly contact Ms. Hannah Cecille L. Chan via email at investors@dmcinet.com.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer


Herbert M. Consunji
Executive Vice President and CFO

April 30, 2024